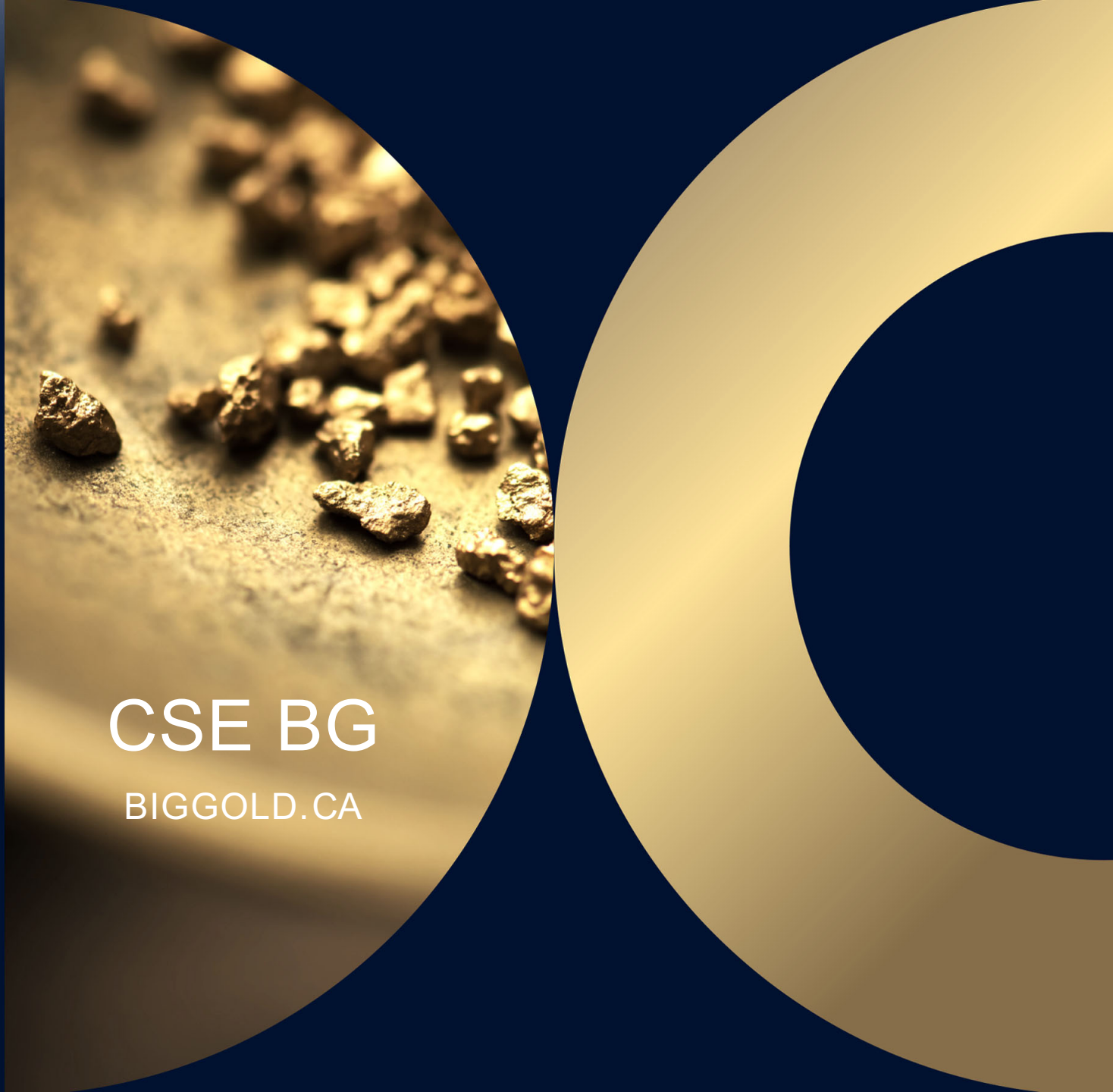




STRATEGICALLY POSITIONED  
GOLD EXPLORER

FOCUSED ON WELL ENDOWED  
MINING DISTRICTS IN ONTARIO

March 2024



CSE BG  
BIGGOLD.CA

# WHY BIG GOLD?



## LOW-COST EXPLORATION AND STRATEGIC LOCATIONS IN ONTARIO

- ✓ Big Gold is an Ontario-focused exploration company with land positions in well explored mining districts.
- ✓ **Tabor Project:** 3,224 hectares immediately east of Goldshore Resources' Moss Gold Project (> 6.5 million ounces)\* and west along trend with Delta Resources' Delta-1 Gold project (recently drilled 1.79 g/t Au over 128.5 metres)\*\* within the Shebandowan Greenstone Belt northwest of Thunder Bay, Ontario.
- ✓ **Martin Kenty Project:** Over 12,000 hectares adjacent and partially surrounded by First Mining's Cameron Project (464,000 ounces Au M+I & 530,000 ounces Au Inf.)\*\*\* near Kenora, Ontario.
- ✓ Big Gold management and advisors have decades of experience and success defining economic gold resources and financing exploration companies, as well as taking them public.
- ✓ The technical team advising Big Gold has a history of world-class deposit discoveries and taking projects from early exploration stage through to production.
- ✓ **Big Gold trades on the CSE under the ticker symbol 'BG'.**

*\*Technical Report NI43-101 Goldshore Resources PRESS RELEASE February 6, 2024*

*\*\*Delta Resources Press Release, Dated September 12, 2023. "Delta Intersects 2.16 g/t Gold Over 97.5 Metres Within a Broader Interval of 1.79 g/t Gold Over 128.5 M"*

*\*\*\*Technical Report Dated January 17, 2023. "Technical Report on the Cameron Gold Deposit, Ontario, Canada"*

## MARTIN KENTY PROJECT (MKP)

# DEVELOPED MINING JURISDICTION

### KENORA/RAINY RIVER MINING DISTRICT

#### Large Land Package

- 12,415-hectare project located in a Tier 1 mining jurisdiction

#### Significant Gold Potential

- Mineralization identified historically – no modern exploration undertaken on the property

#### Good Infrastructure

- Developed Rainy River Mine Complex and forestry industry roads
- Virtually surrounded by First Mining Cameron Lake project

#### First-Class Technical Team

- Responsible for significant Ontario gold discoveries





# TABOR PROJECT

SHEBANDOWAN  
GREENSTONE BELT  
NW OF THUNDER BAY

## TABOR PROJECT (TBR)

# WELL EXPLORED MINING JURISDICTION



### SHEBANDOWAN GREENSTONE BELT NW OF THUNDER BAY

#### Land Package

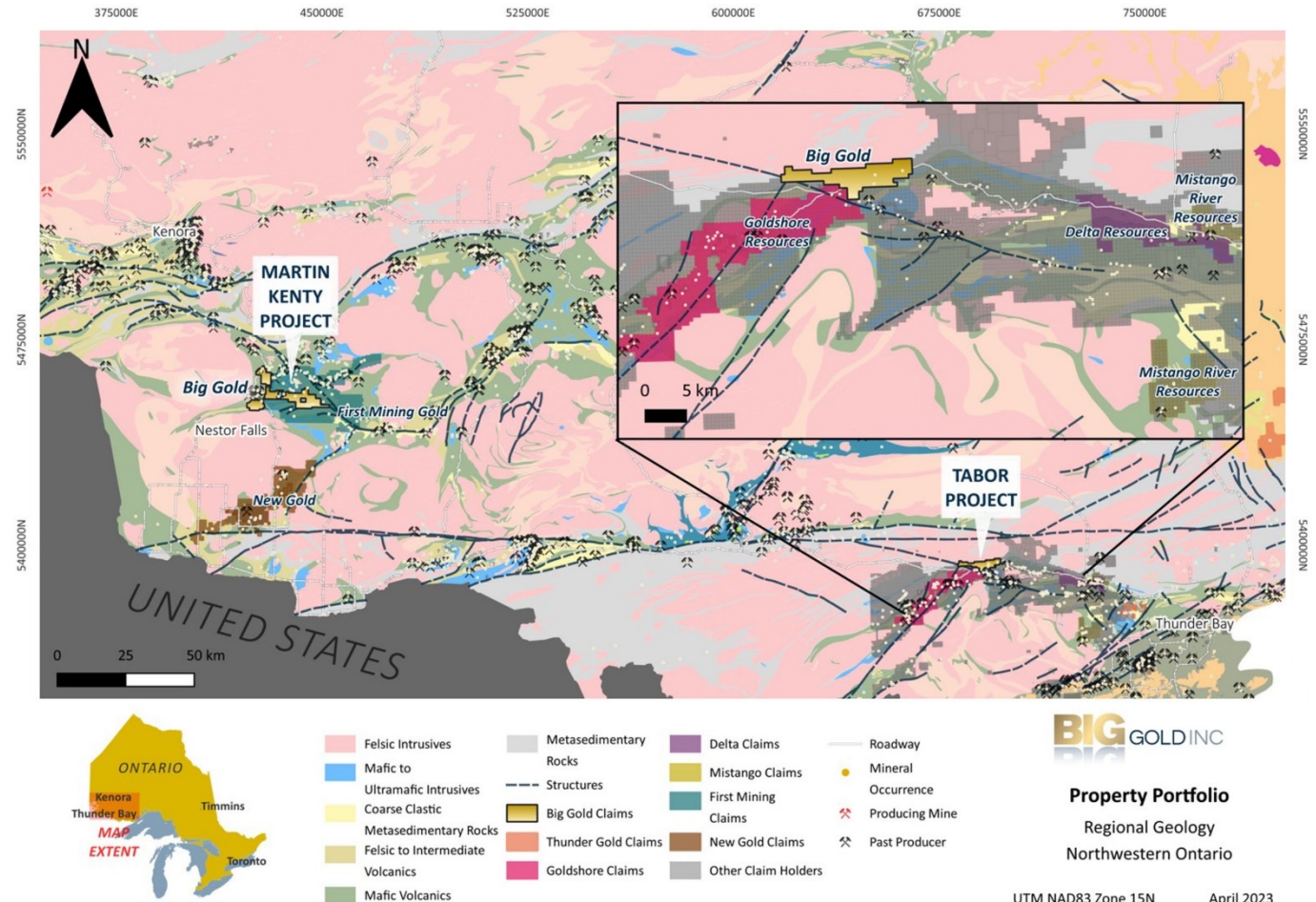
- 3,224-hectare project located immediately east of Goldshore's >6.5 million ounce Moss Gold Project\*

#### Significant Gold Potential

- Historical exploration included drilling, trenching, and extraction of 47 tons of mineralized material – some of which was processed recovering approximately 8 g/t Au\*\*

#### Good Infrastructure

- Long history of mining operations and year-round highway runs through the property



Goldshore Resources Moss Press Release dated February 6, 2024

\*\*All technical information in this document is historical in nature, and while the Company and the QP consider the information to be generally correct and relevant to the project, it should not be relied upon.

## TABOR PROJECT (TBR)

# HISTORICAL EXPLORATION

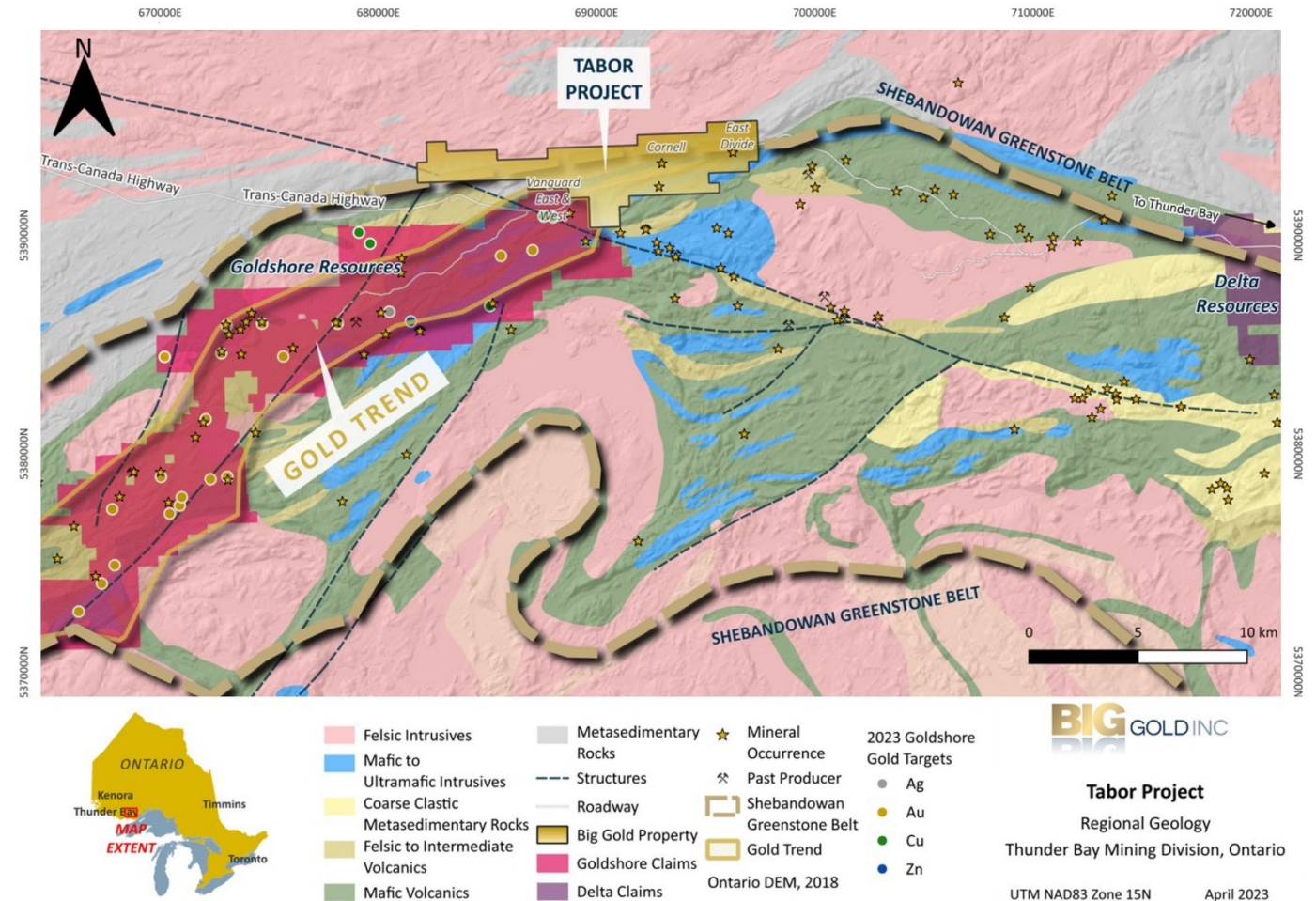


**Gold Mineralization reportedly associated with quartz, shearing and sulphides including pyrite, pyrrhotite, sphalerite, and chalcopyrite.**

Sporadic exploration over the past 70 years with drill programs first undertaken in 1955, then again in 1960s, and in 1983.

Work carried out by Realm Mining Corporation was sufficiently interesting that in 1960 The Northern Miner wrote an article that reported:

*“...the drill holes tested the zone over a length of 200 feet and indicated a grade of 1.38 ounces of gold per ton across an average width of 4.1 feet. The best intersection is reported to have assayed 2.00 ounces of gold per ton over a true width of 5.1 feet”.\**



## EXPLORATION EFFICIENCY



### Building Strong Fundamental Value through Exploration

#### Low Capex Strategy

- Big Gold's technical team are BG shareholders. Their technical partnership with Big Gold provides full suite of expert teams that have a history of working in the area and specialize on Ontario. The suite includes:
  - Prospectors • Field Geologists and a QP • Geophysics/Geoscientists • Drilling team / Drilling Equipment
- Big Gold's low capex strategy is a major advantage as there is a shortage of experienced personnel and equipment.

#### Favourable Tax Environment

- Ontario provides a unique tax opportunity for exploration expenses. In addition, the properties are located near established mining services communities.

#### Capital Preservation & Organic Growth

- With the added pressure of a volatile capital market, investors who share our vision for gold exploration are struggling to find good teams with local properties that limit downside travel risk for management while still providing excellent exposure to the Ontario gold sector. Big Gold's conservative capital strategy allows it to continue exploration with a focus on discovering and defining gold mineralization.

## MANAGEMENT AND BOARD

### LED BY PEDIGREE



#### Management – Strong Capital Markets Team

##### **Scott Walters – President and CEO, Director**

+20 years of capital markets, fund management and start-up experience, focused on mining, oil & gas, and consumer industries.

##### **James Macintosh – Corporate Advisor**

+30 years of experience in the mining sector.  
Specializes in start-up exploration companies in North America.

##### **Morgan Verge – Senior Geologist**

12+ years of experience in the mining sector. Specializes in mineral exploration, 2D/3D data management, and targeting.

#### Board of Directors

##### **Scott Walters – Executive Director**

##### **Glenn Thibeault – Independent Director**

Former Canadian politician including member of Provincial Parliament for Sudbury and Minister of Energy for Ontario

##### **Bob Leshchyshen – Independent Director, Audit Committee**

+30 years of experience in capital markets and banking

##### **Peter Ball - Independent Director**

+30 years of experience in capital markets and mining, President and CEO of Silver Hammer Mining

##### **Bruce Durham**

##### **Qualified Person, Technical Advisor**

Credited with the discovery of several significant economic mineral deposits including:

- the David Bell Mine (Hemlo),
- the Golden Giant Mine (Hemlo),
- the Redstone Nickel Mine (Timmins) and
- the Bell Creek Mine (Timmins)



## PROPERTY PORTFOLIO

### WORK PROGRAM

#### Phase 2 Exploration Program – Q4 2023

- ✓ Expanded mapping and surface sampling near priority targets – on new and existing Tabor property
- ✓ Initial test IP survey - successful

#### Phase 3 Exploration Program – Q1- Q2 2024

- ✓ Historical desktop study
- ✓ Infill sampling of historic drill core - Tabor
- Test program of till sampling and lake sediment survey – Tabor
- Field sampling and trenching - Tabor
- IP survey – Tabor
- Initial drilling program of 1,500-3,000 m Tabor

# FINANCIAL STRUCTURE

Issued & Outstanding	38,754,299
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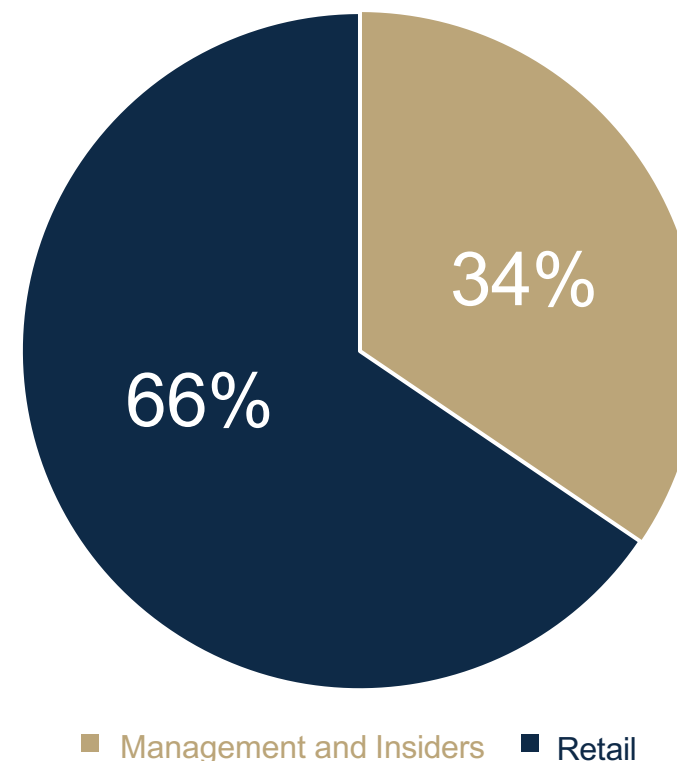
Warrants 13,353,056

Options @ \$0.20 1,900,000

Fully Diluted	54,007,355
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Warrants	Price	Expiry
73,336	\$0.075	Dec 30, 2024
13,279,720	\$0.08	Nov 30, 2024

Share Breakdown



# FORWARD-LOOKING STATEMENTS

Information set forth in this presentation may contain forward-looking statements. Forward-looking statements are statements that relate to future, not past events. In this context, forward-looking statements often address a company's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the risks associated with outstanding litigation, if any; risks associated with project development; the need for additional financing; operational risks associated with mining and mineral processing; fluctuations in gold and other commodity prices; title matters; environmental liability claims and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; the absence of dividends; competition; dilution; the volatility of our common share price and volume; and tax consequences to U.S. Shareholders. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change. Investors are cautioned against attributing undue certainty to forward-looking statements.



## CONTACT

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**Nicholas Konkin** Business Development  
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A circular inset image showing a close-up of several gold nuggets of various sizes scattered on a dark, textured surface. The lighting is warm, highlighting the metallic sheen of the gold.

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